



## SunTrust At Work Express Application

This form should be used with the [SunTrust at Work Employee Brochure](#) or the [SunTrust at Work Employee Brochure \(Spanish\)](#).

Company Name <b>NURSE MANAGEMENT SERVICES</b>	SunTrust at Work Company ID Number	Application Date
Account Type Requested <input type="checkbox"/> SunTrust at Work Signature Advantage Checking <input type="checkbox"/> SunTrust at Work Solid Choice Checking <input type="checkbox"/> SunTrust at Work Free Checking <input type="checkbox"/> SunTrust at Work Personal Savings	Current Account Status <input type="checkbox"/> Convert Existing Checking/Savings Account <sup>1</sup> <input type="checkbox"/> New Checking/Savings Account	Account Add-Ons <input type="checkbox"/> Online Banking/Online Banking with Bill Pay <input type="checkbox"/> SunTrust Check Card
I would like to receive information on the following:		
<input type="checkbox"/> Home Equity Line/Loan <sup>2</sup> and Mortgage <sup>3</sup> <input type="checkbox"/> Savings and retirement options <input type="checkbox"/> Easy access to my accounts <input type="checkbox"/> Protecting my accounts and information <input type="checkbox"/> Rewards for everyday banking		

Client Banking Preferences	
How do you prefer to do your banking? <input type="checkbox"/> Online <input type="checkbox"/> ATM <input type="checkbox"/> At the Branch	What additional savings/checking accounts do you have at other banks/credit unions?
What loans, such as vehicle loans, mortgages, equity lines/loans or credit cards do you have at other banks/credit unions? Explain:	
What are your retirement/savings plans?	
Do you expect any major financial events in the next year (e.g., sale of a home or business)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, explain.	

Client Information				
Applicant Name				
Social Security Number (SSN) or Tax Identification Number (TIN)	If TIN Indicate Type (Select One) <input type="checkbox"/> Personal <input type="checkbox"/> Non-Resident Alien		Date of Birth	Mother's Maiden Name
Current Physical Address (No Post Office Box)	City	State	ZIP Code	Years at Current Address
Home Telephone Number	Cell Number	Work Number	Email Address	
Previous Home Address	City	State	Zip Code	
Driver's License Number	Issue State	Issue Date	Expiration Date	
Other Types of Identification	Issue State	Issue Date	Expiration Date	
Annual Household Income <input type="checkbox"/> \$0-\$24,999 <input type="checkbox"/> \$25,000-\$49,999 <input type="checkbox"/> \$50,000-\$74,999 <input type="checkbox"/> \$75,000-\$99,999 <input type="checkbox"/> \$100,000-\$124,999 <input type="checkbox"/> \$125,000-\$149,999 <input type="checkbox"/> \$150,000+				

Client Signature	Date
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SunTrust at Work benefits are subject to change and will be terminated upon your leaving your current employer for any reason. Accounts subject to credit verification.

<sup>1</sup>One checking and one savings account may be converted to SunTrust at Work. The existing account number(s) will remain the same.

<sup>2</sup>This is not an application for a Home Equity Line or Loan. In order to apply for a Home Equity Line or Loan, you will need to complete and submit a loan application to SunTrust Bank. Subject to credit approval. Prices and programs subject to change without notice.

<sup>3</sup>Residential mortgage loans are offered through SunTrust Mortgage, Inc. This is not an application for a residential mortgage loan. In order to apply for a residential mortgage loan, you will need to complete and submit a residential mortgage loan application to SunTrust Mortgage, Inc. Subject to credit approval. Prices and programs subject to change without notice.

Equal Housing Lender. SunTrust Mortgage, Inc., 901 Semmes Avenue, Richmond, VA 23224 is licensed by the Department of Corporations under the California Residential Mortgage Lending Act; is an Illinois Residential Mortgage License; is a Lender in Massachusetts having Mortgage Lender license #s ML1216, ML0133, ML1432, ML1914, ML1913, ML1815, ML2411, ML1214, ML2442, ML2491, and ML2538; New Hampshire license #s 5437-MB, 5438-MB-BCH, 5120-MHL, and 5121-MHL-ADL; is licensed by the New Jersey Department of Banking and Insurance, toll free 1.800.330.4684; is a licensed lender in Rhode Island; and is doing business in Arizona as Crestar Mortgage, 7250 N. 16th Street, Ste 100, Phoenix AZ 85020.

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